

Student Centered Funding Formula Updates December 3, 2019



As a follow up to Chancellor Oakley's Student Centered Funding Formula Developments Memo (see attached), we provide some important updates:

- **Website Updates.** The Chancellor's Office website has a dedicated [page](#) for the Student Centered Funding Formula where you will find resources, such as data definitions and data counts used for apportionment purposes. It has come to our attention the previous version of the data definitions needed clarification. A revised version dated December 2, 2019 is now available on our website and reflects two updates:
 - For the CTE metric and CTE equity components, the text "year preceding" was deleted from the Detail column in the SX03 criteria on pages 6, 14, and 23 to read: "Sum of SX03 ENROLLMENTUNITS-EARNED in district in ~~year preceding~~ reporting year >= equivalent of 9 semester units".
 - For the Associate Degree CCPG equity component on page 18, the student aid award file year text in the Criteria column was updated to read: "With a record in the student aid award (FA) file for *any district for any year up to and including the reporting year* where student award type is BA, B1, B2, B3, BB, BC, or BD and the student aid award amount received is greater than zero."

We have also made available the data counts used to calculate the supplemental and student success allocations. Current law requires the Chancellor's Office commencing with the 2019–20 fiscal year, to publicly post each community college district's data used to calculate the supplemental and student success allocations. Annually, we will post on our website a preliminary version of the data for the most recently completed fiscal years by November 15, and a final version of that data by March 15.

- **Data Sets.** The unitary (student level) data files used to calculate the Student Centered Funding Formula for 2019-20 are available on [Data on Demand](#). Data on Demand is a password protected web application that allows district-appointed staff responsible for data submission and institutional research to access student level information. Due to ongoing data matches with external partners to ensure use of the most current data, preliminary counts and unitary data files for the "Successful Transfer to a Four-Year University" and "Attainment of Regional Living Wage" metrics will not be available during the data correction period. **As a reminder, the data correction period will go through January 14, 2020.** Following this date, all data for 2016-17, 2017-18, and 2018-19 will be considered final for formula funding purposes. Please take time to review your data's accuracy and make the necessary adjustments.
- **18-19 Recalculation Apportionment.** The Chancellor's Office is finalizing the 2018-19 Recalculation Apportionment and will host a webinar on December 10 from 10 a.m. to

11 a.m. to inform community college professionals on that topic. Attendees will have an opportunity to participate in a Q&A session with the Chancellor's Office College Finance and Facilities Planning Division, Fiscal Services Unit. Please save the date and keep an eye out for the registration link to be sent later this week.

- **19-20 Advance Apportionment (November Version).** The 2019-20 Advance Apportionment was revised in November 2019 to: 1) adjust a district's advance apportionment up to 70% of its certified apportionment as allowed by title 5 and 2) allocate one-time allocations for specified purposes, instructional equipment purchases, and scheduled maintenance pursuant to the Proposition 98 trailer bill. For more details, refer to the [2019-20 Advance Apportionment November Revision Memo](#).

If you have any questions, please don't hesitate to reach out to me or my team at apportionments@cccco.edu.

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