

A word cloud background featuring various financial and business terms in different sizes and colors (red, grey, black). The words are arranged in a way that they are mostly horizontal but some are rotated. The overall theme is finance and business.

Community College Student Centered Funding Formula

Faculty Flex Day

August 23, 2019

Student Centered Funding Formula System

- 70% Base—FTES
- 20% Supplemental: Pell, Promise Fee Waiver, AB540
- 10% Success & Equity **Highest Award Only**

Success & Equity Metrics	Success	Pell
AA/AS	3	4 ½
ADT	4	6
Certificate 16+	2	3
CTE 9 units	1	1 ½
Transfer	1 ½	2 ¼
Transfer Math/English	2	2
Living Wage	1	1 ½

**Each
Assigned
\$ Values
to reach
70/20/10
ratio**



SCFF, State Adopted Budget, 2018-19

Base	Supplemental	Student Success	SSFF 2018-19	2017-18 P2
138,138,718	34,974,383	12,604,220	185,717,321	175,668,539
74.4%	18.8%	6.8%	5.72% + 10,048,782	

Base FTES			
Credit	Noncredit	CDCP	Special Admit
\$3,727	\$3,347	\$5,457	\$5,457
93,362,526	4,943,544	33,172,807	133,634
67.6%	3.6%	24.0%	0.1%

Supplemental		
Pell Grant	AB 540	Promise
10,497,737	1,387,690	23,088,956
30.0%	4.0%	66.0%



SCFF, State Adopted Budget, 2018-19

Success & Equity	All	Pell/BOG
AA/AS	3	4½
ADT	4	6
Certificate 16+	2	3
CTE 9+	1	1½
Transfer	1½	2¼
Transfer Math/English	2	3
Living Wage	1	1½

All	9,120,540
	72.4%
Pell	1,784,547
	14.2%
Promise	1,699,133
	13.5%
Total	12,604,220



SCFF 2018-19 P1 Funding—March 2019

FY	Base	Supplemental	Success	Total
2018-19	138,138,718	34,974,383	12,604,220	185,717,321
P1 3/7/19	142,477,203	35,202,295	13,827,450	191,506,948

Mt. SAC improved in all SCFF metric major categories

18-19 Adopted	18-19 P1 March	Change from 17-18	%
185,717,321	191,506,948	5,789,627	3.1%



SCFF 2018-19 P1 Funding—April 2019

Chancellor's Office's estimates earned revenues for SCFF are \$228 million above the Governor's Budget. For 2018-19. Chancellor's Office reacted with a **"constrained"** P1

18-19 Adopted	18-19 P1 April	Change from 17-18	%
185,717,321	187,485,235	1,767,904	0.95%



SCFF 2018-19 P2 Funding—June 2019

Chancellor's Office's method in calculated the number of student transfers differs from that authorized by the Department of Finance resulting in a shortfall of \$49 million in SCFF. The cost to Mt. SAC is \$1,293,937

18-19 Adopted	18-19 P1 April	Change from 17-18	%
185,717,321	186,191,937	\$474,616	0.26%



SCFF 2019-20 Tentative Budget—June 2019

Base Allocation	\$143,742,575
Supplemental Allocation	36,351,445
Student Success Allocation	12,943,155
Growth	(656,125)
SCFF	<u>\$192,381,050</u>



Budgeting in the Era of SCFF

The Way It Was

Three means of augmentation were standard

1. COLA was applied to previous year's unrestricted general fund allocation
2. FTES growth percent was applied to the allocation
3. Occasionally one-time and/or ongoing funds added

**Result: generally predictable allocation
determined by end of June each year.**



Budgeting in the Era of SCFF

The Way It Is Now Under SCFF

SCFF moved unrestricted general funding from enrollment alone to a mix of 70% enrollment-based, 20% financial aid-based, and 10% completion-based.

This made ongoing unrestricted general funding less predictable in several ways.



The Way It Is Now Under SCFF

1. Each year's funding must be earned by performance on metrics specified in each of the three SCFF categories.
2. COLA is applied to each of the metrics in SCFF.
 1. In 2018-19 each ADT was \$1,760. The 2019-20 COLA is 3.26%.
 2. So an ADT award is now worth $\$1,760 \times 1.0326 = \$1,817$.
 3. Thus if metric performance declines, COLA is not earned.
3. Previously, if FTES declined, the same funding was given for for a year allowing time to recover. Not so under SCFF..
4. SCFF is not yet fully established. During 2018-19, an error in counting transfers of \$49 M cost Mt. SAC \$1.3 M.



SUCCESS

FUNDING



EQUALITY