

2020 G.O. Refunding Bonds, Series A & B – Proposed Final Spreads

U.S. Treasuries as of January 8, 2020

The District generated more than **\$620.86 million in orders** on the **\$90.84 million in bonds offered** (6.8x oversubscription)

Mount San Antonio CCD Taxable Order Period Summary												
Maturity	Par Amount Offerd			Investor Priority Orders			Subscription Levels			Prelim	Final	
	Series A	Series B	Total	Series A	Series B	Total	Series A	Series B	Total	Spread	Spread	Change
08/01/2020	1,330		1,330	7,960		7,960	6.0		6.0	15	8	(7)
08/01/2021												
08/01/2022												
08/01/2023	1,040		1,040	4,995		4,995	4.8		4.8	30	23	(7)
08/01/2024	7,770		7,770	46,090		46,090	5.9		5.9	35	28	(7)
08/01/2025	7,920		7,920	54,930		54,930	6.9		6.9	45	38	(7)
08/01/2026	8,085		8,085	51,010		51,010	6.3		6.3	50	43	(7)
08/01/2027	8,265		8,265	44,060		44,060	5.3		5.3	60	55	(5)
08/01/2028	1,315		1,315	4,305		4,305	3.3		3.3	65	60	(5)
08/01/2029	965	4,445	5,410	3,395	11,090	14,485	3.5	2.5	2.7	75	70	(5)
08/01/2030	990	5,535	6,525	1,490	33,210	34,700	1.5	6.0	5.3	85	78	(7)
08/01/2031	1,020	6,680	7,700	3,060	40,080	43,140	3.0	6.0	5.6	95	88	(7)
08/01/2032	1,045	7,900	8,945	4,180	74,100	78,280	4.0	9.4	8.8	105	95	(10)
08/01/2033	5,925	5,695	11,620	43,475	48,560	92,035	7.3	8.5	7.9	110	100	(10)
08/01/2034	14,915		14,915	144,870		144,870	9.7		9.7	115	105	(10)
Total	60,585	30,255	90,840	413,820	207,040	620,860						

= Improvements from Pre-Pricing

Pre-Pricing Numbers - Summary Statistics	
Issue Amount:	\$90,840,000
Total Taxpayer Savings:	\$13,322,564
True Interest Cost:	2.74%
Present Value Savings (\$):	\$9,912,779
Present Value Savings (%):	12.92%
Final Maturity:	08/01/2034

Proposed Final Pricing - Summary Statistics	
Issue Amount:	\$90,635,000
Total Taxpayer Savings:	\$14,308,971
True Interest Cost:	2.65%
Present Value Savings (\$):	\$10,787,000
Present Value Savings (%):	14.06%
Final Maturity:	08/01/2034

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