F-1 ISP UPDATE

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NATIONAL F-1 TRENDS

• National Enrollment Trends: According to IIE there has been a 2.7% decrease in an enrollment of international students in U.S. colleges and universities and 12% decline in new student applications. This marks two years of declines in new enrollments of international students at U.S. colleges and universities.

• The ICE data shows:

- A 2% year to year decline in the total number of international students from the leading sending county, China, and a 1.2% decline in the number from the second-leading sending country, India.
- The number from the No. 3 country, S. Korea fell by 7.6%.
- The number of students from Saudi Arabia continued to fall by 17.1 percent, largely attributable to reductions in the Saudi govt. scholarship program.

Why the slowdown:

- Canada, Australia, and the U.K., are recruiting students more aggressively.
- Visa Delays (China specifically)
- Tuition increases
- Reduction in scholarship money
- Trump's travel ban and negative rhetoric.
- Political Uncertainty
- Changes to H1-B visa regulations & OPT
- Social factor fears

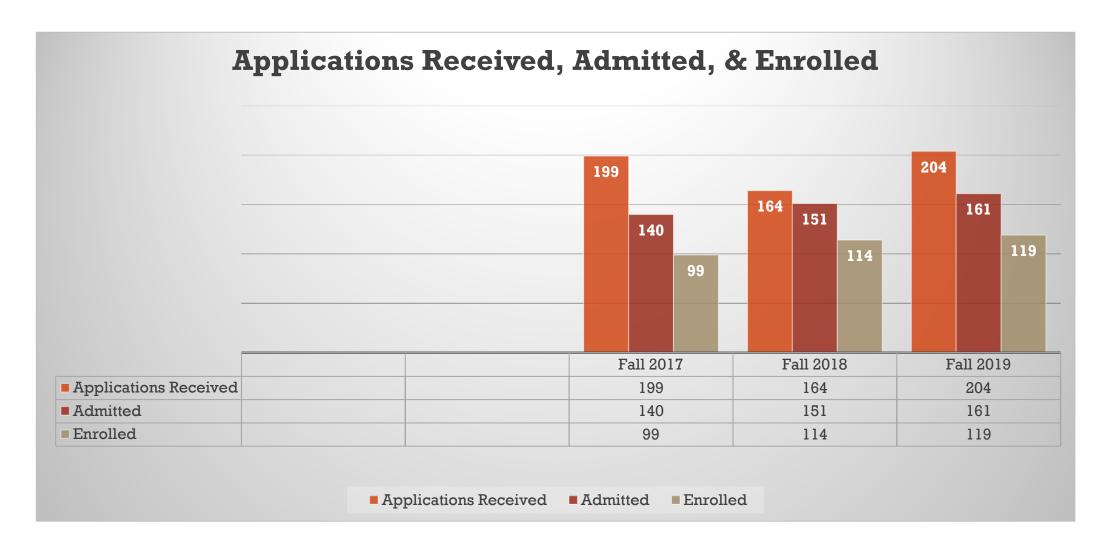


FALL APPLICANTS: COUNTRIES OF ORIGIN

Argentina	1
Brazil	2
Burma (Myanmar)	4
Cambodia	2
Canada	2
China	95
Hong Kong	5
Indonesia	10
Japan	1
Jordan	1
Nigeria	1
Panama	1
Peru	1
Philippines	5
Singapore	1
South Korea	8
Taiwan	6
Vietnam	10



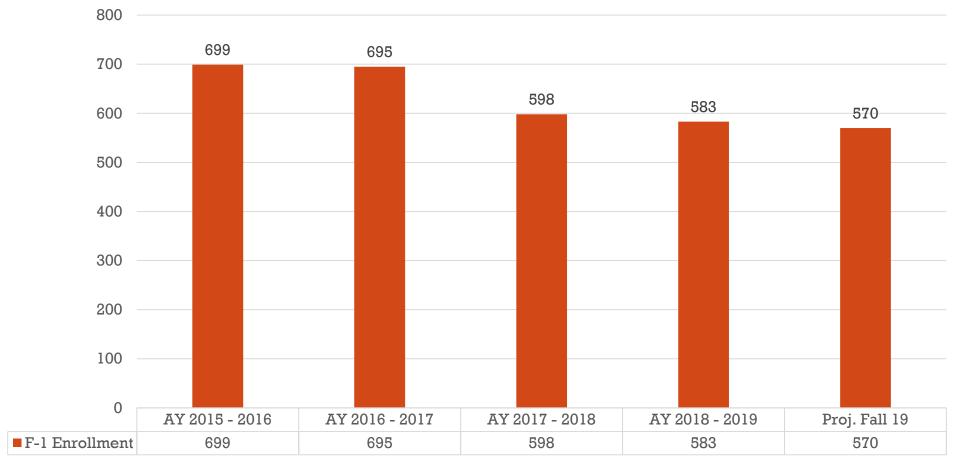
ENROLLMENT UPDATE





ENROLLMENT UPDATE

Mt. SAC F-1 Enrollment





CAMPUS INTERNATIONALIZATION EFFORTS - FALL 18'/SPRING 19'

- Brown Bag Workshops: Fall 40/ Spring 8
 - Transition to the US, Eng. Development, Leadership Development, Diversity & Global Consciousness. Workshops open to all students.
- Explorer Series: Fall 109/Spring 113
 - Continued collaboration with our Equity programs
- Global Pals: Fall 38/Spring 40
 - Program participants are both F-1 and Domestic students
- Global Café: Fall 283/ Spring 349
 - We collaborate with campus silos and host the event across the Mt. SAC campus. Open to all Mt. SAC students
- On Campus Events: Fall 468/ Spring 465
 - ISP will continue collaborating with various campus silos for our Lunar New Year, Friendsgiving, and International Education Week events. These events are open to all students.
- Summer Institute: July & August- 43

- ISP collaborated with the following campus silos
 - AMLA Conversation Circles
 - ARISE Explorer Series/Global Pals
 - ASPIRE Explorer Series/ Global Pals/ Global Cafe
 - BRIDGE Explorer Series/ Global Pals
 - EOPS Explorer Series/ Global Pals
 - PRIDE On Campus Events
 - **REACH** Explorer Series/ Global Pals
 - Athletics Campus Events
 - Aviation Science Campus Events/SI
 - Career Center Workshops/ Campus Events
 - Counseling Services Workshops/ Campus Events/ SI
 - Health Center Campus Events
 - Hospitality Campus Events
 - Humanities Dept Campus Events/ Global Café
 - Foundation CBYX Program
 - Language Center Campus Events/SI
 - Library Library Assistant/ Campus Events/ SI
 - Transfer Center Workshops/ Campus Events
 - Writing Center Writing Tutor/SI
 - And with over 20 campus clubs Campus Events



ISP PROJECT UPDATES

- Student Insurance Board Approved. New rates \$1015.00 Annually or \$507.50 per semester
- PayMyTuition Board Approved. Projected to go live August 1, 2019.
- International HS Counselor Tour Completed, July 19th. (Hosted over 15 counselors from more than 11 different countries at Mt. SAC and engaged with over 20 domestic High School Counselors at UC Riverside)
- Temporary Special Projects Coordinator Pending Approval
- ISC Move to 9F Official move in date, week of July 29th.
- WeChat Awaiting bank letter which is needed to approve the Service Acct. However, the Personal account is up and we are communicating with students and parents from China.
- CBYX We are hosting Lukas from Germany this coming Fall semester
- **ELS Contract Renewal** In Progress
- Master Agent Review In Progress (GSM S.E Asia. SimplED India & BlueChip Scandinavia)



FALL RECRUITMENT SCHEDULE

ELS Fall Community College Tour (Pending Board Approval)

- Oct. 24 Oct. 27: Japan (Tokyo & Osaka)
- Oct. 28 Oct. 30: Taiwan (Taipei)
- Oct. 31 Nov. 2: Korea (Seoul)

GSM Roadshow

Dec. 3: UCLA

Language Schools

- Thousand Oaks ELS
- La Verne ELS
- San Diego ELS
- Santa Monica ELS
- Irvine LSI
- CPELI Pomona

High Schools

- Chino Hills HS
- South Hills Academy
- Ontario Christian High School

Virtual Fairs

- GEMS Colleges (Middle East)
- ELS Brazil
- ELS Japan
- ELS China
- ELS West Africa

Additional Overseas Recruitment Locations

- S. E. Asia Winer 2020
- S. America Spring 2020
- India (Tier two cities only) April 2020
- W. Africa Jan or May 2020
- Sweden
- China/ Hong Kong Summer 2020

