



MT. SAN ANTONIO COMMUNITY COLLEGE DISTRICT
Election of 2008 and Election of 2018, General Obligation Bonds, Series 2020
Time and Responsibility Schedule*
(as of May 19, 2020)

<u>Date</u>	<u>Event</u>	<u>Responsibility</u>
Week of May 18	Draft Time Schedule, Distribution List and Term Sheet Distributed to Working Group	UW
Week of June 1	Draft Authorizing Resolutions Supporting Documents, and County Tax Levy Resolution Distributed for Review	BC/DC
June 8, 2020	Agenda Deadline for Governing Board Meeting	District, BC/DC
June 24, 2020	First Reading of Election of 2008 & 2018 G.O. Bonds, Series 2020 Authorizing Resolution and Supporting Legal Documents	District
Week of June 29	Credit Rating Presentation with Moody's and Standard & Poor's (Conference Call)	All
July 8, 2020	Second Reading - Governing Board Approves Election of 2008 & 2018 G.O. Bonds, Series 2020 Bond Authorizing Resolution and Supporting Documents	District
July 9, 2020	Los Angeles County Board of Supervisors Agenda Deadline for Tax Levy Resolutions	BC/DC
Week of July 13	Credit Ratings Received, Due Diligence Discussion to Finalize Preliminary Official Statement	All
July 21, 2020	Los Angeles County Approves Tax Levy Resolutions	BC
July 22, 2020	Preliminary Official Statement Sent to Investors	BC/DC, UW
July 28, 2020*	Conference Call to Discuss Market Conditions and Preliminary Interest Rates	All
July 29, 2020*	Conference Call to Discuss G.O. Bond Sale Results and Final Interest Rates	All
Week of August 3	Legal Documents Distributed for Comment and Signature	BC/DC
Week of August 3	Final Official Statement Distributed to Investors	BC/DC
August 12, 2020*	Pre-Closing Refunding Bond Transactions	BC/DC
August 13, 2020*	Closing and Delivery of Bond Proceeds	BC/DC, UW

**Preliminary, subject to change*

District - Mt. San Antonio Community College District
BC/DC - Bond and Disclosure Counsel: Stradling Yocca Carlson & Rauth
UW - Underwriters: RBC Capital Markets and Stifel, Nicolaus & Company, Inc.
UC - Underwriter's Counsel: Norton Rose Fulbright