

## Appendix C: Local Budgets and Districts' Fiscal Health

### LOCAL BUDGETS

#### Budget Planning and Forecasting

Based on the information DOF used in developing the Governor's budget proposal, it would be reasonable for districts to plan their budgets using information shown in the tables below. Note that the out-year estimates likely will change as time goes on.

**Table C-1: Student Centered Funding Formula Factors and Rates at 2019 May Revision**

Preliminary information – may be updated when detailed data is available from DOF.

| Factors   | 2018-19   | 2019-20   | 2020-21   | 2021-22   | 2022-23   |
|---|-----------|-----------|-----------|-----------|-----------|
| <b>Base Allocation (per FTES)</b>                 |           |           |           |           |           |
| Credit FTES <sup>a</sup>                          | \$3,727   | \$3,849   | \$3,240   | \$3,330   | \$3,436   |
| Credit FTES of special admits                     | 5,457     | 5,635     | 5,804     | 5,966     | 6,155     |
| Credit FTES of inmates in correctional facilities | 5,457     | 5,635     | 5,804     | 5,966     | 6,155     |
| Noncredit FTES                                    | 3,347     | 3,456     | 3,560     | 3,659     | 3,775     |
| CDCP noncredit FTES                               | 5,457     | 5,635     | 5,804     | 5,966     | 6,155     |
| <b>Basic Allocation (by category)</b>             |           |           |           |           |           |
| Single college district, fewer than 10,000 FTES   | 3,917,761 | 4,045,480 | 4,166,845 | 4,283,516 | 4,418,876 |
| Single college district, 10,000-19,999 FTES       | 5,223,684 | 5,393,976 | 5,555,795 | 5,711,357 | 5,891,836 |
| Single college district, 20,000 or more FTES      | 6,529,605 | 6,742,470 | 6,944,744 | 7,139,197 | 7,364,795 |
| Multi-college district, fewer than 10,000 FTES    | 3,917,761 | 4,045,480 | 4,166,845 | 4,283,516 | 4,418,876 |
| Multi-college district, 10,000-19,999 FTES        | 4,570,724 | 4,719,729 | 4,861,321 | 4,997,438 | 5,155,357 |
| Multi-college district, 20,000 or more FTES       | 5,223,684 | 5,393,976 | 5,555,795 | 5,711,357 | 5,891,836 |
| Rural college designation                         | 1,246,089 | 1,286,712 | 1,325,313 | 1,362,422 | 1,405,474 |
| State approved centers                            | 1,305,921 | 1,348,494 | 1,388,949 | 1,427,840 | 1,472,959 |
| Grandparented centers, 100-249 FTES               | 163,241   | 168,563   | 173,620   | 178,481   | 184,121   |
| Grandparented centers, 250-499 FTES               | 326,480   | 337,123   | 347,237   | 356,960   | 368,240   |
| Grandparented centers, 500-749 FTES               | 652,960   | 674,247   | 694,474   | 713,919   | 736,479   |
| Grandparented centers, 750-999 FTES               | 979,440   | 1,011,370 | 1,041,711 | 1,070,879 | 1,104,719 |
| Grandparented centers, more than 1,000 FTES       | 1,305,921 | 1,348,494 | 1,388,949 | 1,427,840 | 1,472,959 |
| <b>Supplemental Allocation (per headcount)</b>    |           |           |           |           |           |
| Pell Grant recipient                              | 919       | 949       | 977       | 1,005     | 1,037     |
| California College Promise Grant recipient        | 919       | 949       | 977       | 1,005     | 1,037     |
| AB 540 Fee Waiver recipient                       | 919       | 949       | 977       | 1,005     | 1,037     |

**Table C-1: Student Centered Funding Formula Factors and Rates  
at 2019 May Revision**

Preliminary information – may be updated when detailed data is available from DOF.

| Factors  | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 |
|--|---------|---------|---------|---------|---------|
| <b>Student Success Allocation (per outcome)</b>  |         |         |         |         |         |
| <b>All Students</b>  |         |         |         |         |         |
| Associate degree for transfer  | 1,760   | 1,817   | 3,744   | 3,849   | 3,970   |
| Associate degree   | 1,320   | 1,363   | 2,808   | 2,886   | 2,978   |
| Baccalaureate degree   | 1,320   | 1,363   | 2,808   | 2,886   | 2,978   |
| Credit certificate requiring 18 or more units  | 880     | 909     | 1,872   | 1,924   | 1,985   |
| Transfer-level math and English courses completed within the student's first academic year of enrollment | 880     | 909     | 1,872   | 1,924   | 1,985   |
| Transfer to a four-year university   | 660     | 682     | 1,404   | 1,443   | 1,489   |
| 9 or more career technical education units completed   | 440     | 454     | 936     | 962     | 993     |
| Regional living wage obtained within one year of community college completion                            | 440     | 454     | 936     | 962     | 993     |
| <b>Additional for Pell Grant recipients</b>  |         |         |         |         |         |
| Associate degree for transfer  | 666     | 688     | 1,417   | 1,456   | 1,502   |
| Associate degree   | 500     | 516     | 1,063   | 1,092   | 1,127   |
| Baccalaureate degree   | 500     | 516     | 1,063   | 1,092   | 1,127   |
| Credit certificate requiring 18 or more units  | 333     | 344     | 708     | 728     | 751     |
| Transfer-level math and English courses completed within the student's first academic year of enrollment | 333     | 344     | 708     | 728     | 751     |
| Transfer to a four-year university   | 250     | 258     | 531     | 546     | 563     |
| 9 or more career technical education units completed   | 167     | 172     | 354     | 364     | 376     |
| Regional living wage obtained within one year of community college completion                            | 167     | 172     | 354     | 364     | 376     |
| <b>Additional for California College Promise Grant recipients</b>  |         |         |         |         |         |
| Associate degree for transfer  | 444     | 458     | 944     | 971     | 1,002   |
| Associate degree   | 333     | 344     | 708     | 728     | 751     |
| Baccalaureate degree   | 333     | 344     | 708     | 728     | 751     |
| Credit certificate requiring 18 or more units  | 222     | 229     | 472     | 485     | 501     |

## Table C-1: Student Centered Funding Formula Factors and Rates at 2019 May Revision

Preliminary information – may be updated when detailed data is available from DOF.

| Factors  | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 |
|--|---------|---------|---------|---------|---------|
| Transfer-level math and English courses completed within the student's first academic year of enrollment | 222     | 229     | 472     | 485     | 501     |
| Transfer to a four-year university   | 167     | 172     | 354     | 364     | 376     |
| 9 or more career technical education units completed   | 111     | 115     | 236     | 243     | 250     |
| Regional living wage obtained within one year of community college completion                            | 111     | 115     | 236     | 243     | 250     |
| <sup>a</sup> For some districts, existing law supersedes these rates with district-specific rates.       |         |         |         |         |         |

## Table C-2: Other Planning Factors for 2019-20 Budget

Preliminary information – may be updated when detailed data is available from DOF.

| Factor   | 2017-18  | 2018-19  | 2019-20  | 2020-21  | 2021-22  | 2022-23  |
|--|----------|----------|----------|----------|----------|----------|
| Cost-of-living adjustment (COLA)                       | 1.56%    | 2.71%    | 3.26%    | 3.00%    | 2.80%    | 3.16%    |
| State Lottery funding per FTES                         | \$205.60 | \$223.23 | \$222.37 | \$222.37 | \$222.37 | \$222.37 |
| Mandates Block Grant funding per FTES                  | 28.44    | 29.21    | 32.95    | 33.94    | 34.89    | 36.00    |
| RSI reimbursement per hour                             | 5.90     | 6.26     | 6.46     | 6.66     | 6.84     | 7.06     |
| Financial aid administration per College Promise Grant | 0.91     | 0.91     | 0.91     | 0.91     | 0.91     | 0.91     |
| <b>Employer pension contribution rates</b>             |          |          |          |          |          |          |
| Public Employees' Retirement System (CalPERS)          | 15.5%    | 18.1%    | 20.8%    | 23.5%    | 24.6%    | 25.3%    |
| State Teachers' Retirement System (CalSTRS)            | 14.4%    | 16.3%    | 16.7%    | 18.1%    | 17.9%    | 17.9%    |

We are not aware of any other changes in allocation methods or match requirements for local support programs, other than the funding formula adjustments described above.