Welcome to Questica!

MT. SAN ANTONIO
COMMUNITY COLLEGE
DISTRICT





BUDGET DEVELOPMENT 2019-2020



Features of Questica

- Actuals imported from Banner into Questica
- Budget employer contributions/benefits at department level
- Multi-year comparisons (budget vs actual)
- **Budgeted positions**
- Electronic approvals
- Electronic departmental budget changes
- Dashboard for commonly used items
- "What If" forecasts and scenarios
- Data analysis, charts and graphs

General

Organization

Scenario

Payroll Actuals

Budget

Annual Summary

Details

Allocations

Variables

Actual Costs

Details

Annual Comparison

Quarterly Comparison

Trimester Comparison

Monthly Comparison

Position Planning

Positions

Scenario Premiums

Statistics

Details

Actuals

Other

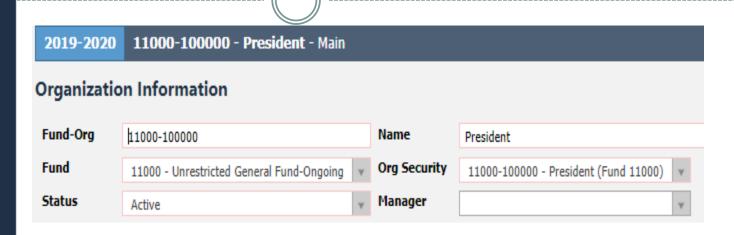
Dashboards

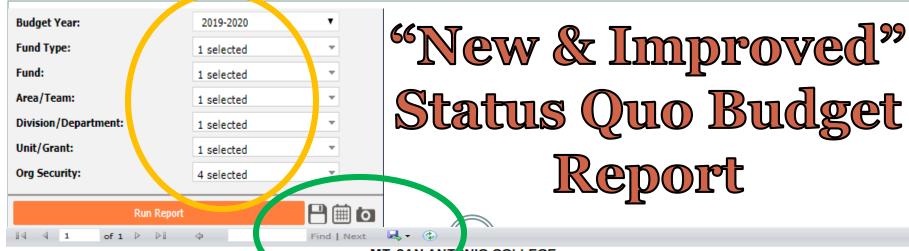
Documents

Notes

Costing Center Roles

Manager Menu and Organization





MT. SAN ANT ONIO COLLEGE 2019-2020 Sudget Template

Fund Type: 11 - General Fund - Unrestricted Ongoing

Fund: 11000 - Unrestricted General Fund-Ongoing Organization: 100000 - President

Fund	Org	Acct	Prog	Actv	Account Description	Organization Description	FTE	Range	Acct %		Adopted Budget 2018 - 19	Status Quo Budget 2019-2020	Budget Changes 2019-2020	Status Quo Budget 2019-2020
11000	100000	121000	660000	1200	Educational Admin-Regular	President					287,297	303,517	0	303,517
					ME9997 Scroggins, William		1.00	EO00PR	3 100.00	303,517				
11000	100000	213000	660000	2100	Confidential Salaries	President					198,405	203,930	0	203,930
					CO9982 Hebert, Brigitte		1.00	CCR073	3 100.00	83,040				
					CO9997 Nelson, Carol		1.00	CCR104	3 100.00	111,240				
11000	11000 100000	215000	660000	2100	Classified Admin Salaries	President					136,721	136,744	0	136,744
					MC9993 Dolan, Jill		1.00	AD0001	4 100.00	132,120				
11000	100000	236000	660000	2100	Overtime, Noninstructional	President					14,000	14,000	0	14,000
11000	100000	311000	660000	1200	STRS Budget Holding	President					0	49,413	0	49,413
11000	100000	321000	660000	2100	PERS Budget Holding	President					0	61,526	0	61,526
11000	100000	331000	660000	2100	OASDI, Budget Holding	President					0	21,121	0	21,121
11000	100000	335000	660000	1200	Medicare, Budget Holding	President					0	4,401	0	4,401
11000	100000	335000	660000	2100	Medicare, Budget Holding	President					0	4,940	0	4,940
11000	100000	351000	660000	1200	State Unemploy Budget Holding	President					0	152	0	152
11000	100000	351000	660000	2100	State Unemploy Budget Holding	President					0	170	0	170
11000	100000	361000	660000	1200	W/C Budget Holding	President					0	4,189	0	4,189
11000	100000	361000	660000	2100	W/C Budget Holding	President					0	4,701	0	4,701
11000	100000	371000	660000	2100	CIL Budget Holding	President					0	28,747	0	28,747
11000	100000	421500	660000		Books, Magazines, Periodicals/NFees	President				`	1,600	1,600	0	1,600
11000	100000	451000	660000		Supplies	President					7,500	7,500	0	7,500
11000	100000	522000	660000		Mileage	President						-0	0	600
11000	100000	531000	660000		Dues and Memberships	President					1,200	1,200	0	1,200
11000	100000	564500	660000		Maintenance Agreements	President					1,325	1,325	0	1,325
11000	100000	589000	660000		Other Services	President					4,400	4,400	0	4,400
11000	100000	589200	660000		Services for Catering/Prom Items	President					1,200	1,200	0	1,200
									TOTAL		652,248	855,376	0	855,376

Revised

- * Drill Down Capability
- * Multi-Year Data View Screens
- * Current year actuals, encumbrance & pre-encumbrance balances

9-2020	11000-100000 - President -	Main							
ıal Bu	dget (Summary View)								
	ount Structure Summary ▼								
	Account Structure	2017 Budget	2017 Actual	2018 Budget	2018 Actual	2019 Budget	2019 Actual	Actuals: Encumbrance	Actuals: Preencum
	Click here to add a new record								
ccount	Type: Expenses								
	11000-100000-121000-660000-1200	262,447.00	262,452.00	275,746.00	275,746.16	287,297.00	- COC 22		
	11000-100000-213000-660000-2100	167,325.00	183,399.45	186,259.00	186,259.12	196,405.00	98,764.90		
	11000-100000-213100-660000-2100	22,094.00	22,093.43						
	11000-100000-215000-660000-2100	129,507.00	129,528.00	134,432.00	134,432.10	136,721.00	70,722.66		
	11000-100000-217300-660000-2100			500.00	500.00				
	11000-100000-231000-660000-2100						9,100.00		
	11000-100000-236000-660000-2100	14,000.00	14,330.36	13,658.00	13,657.45	14,000.00	9,789.05		
	11000-100000-311000-660000-1200		33,016.43		39,740.26		22,968.84		
	11000-100000-321000-660000-2100		43,459.33		49,806.51		30,522.57		
	11000-100000-331000-660000-2100		20,960.02		20,055.05		10,273.20		
	11000-100000-335000-660000-1200		3,836.34		4,030.47		2,065.86		
	11000-100000-335000-660000-2100		5,026.31		4,712.72		2,675.14		
	11000-100000-341000-660000-1200		36,924.05		60,696.50		27,530.64		
0	11000-100000-351000-660000-1200		131.27		137.86		70.79		
	11000-100000-351000-660000-2100		174.68		167.43		94.21		
	11000-100000-361000-660000-1200		4,120.47		4,384.38		1,953.89		
	11000-100000-361000-660000-2100		5,484.87		5,324.22		2,599.59		
	11000-100000-371000-660000-1200		1,480.00		1,480.00		592.00		
	11000-100000-371000-660000-2100		30,980.68		28,740.50		11,496.20		
	11000-100000-381000-660000-2100						273.00		
	11000-100000-395000-660000-1200		120.00		120.00		48.00		
	11000-100000-421500-660000-	1,600.00	1,452.16	1,600.00	1,585.41	1,600.00	1,246.94		
	11000-100000-451000-660000-	6,580.00	6,180.51	4,832.00	3,999.19	7,500.00	6,813.75		
	11000-100000-451500-660000-						65.69		

Budgeted Position Review Screen

2019-2020 11000-100000 - President - Main

Position Allocations

▲ Position	Description	Program	Activity	Effective FTE
Click here to add a new record				
Director, Public Affairs (MC9993): Jill Dolan (A01436113)	Dolan, Jill	660000 - Planning, Policymaking and Coord	2100 - Classified - Non Instructional	1.000000
Exec Asst to Pres and BOT (CO9997): Carol Nelson (A01433537)	Nelson, Carol R	660000 - Planning, Policymaking and Coord	2100 - Classified - Non Instructional	1.000000
Executive Assistant I (CO9982): Brigitte Hebert (A02234540)	Hebert, Brigitte B	660000 - Planning, Policymaking and Coord	2100 - Classified - Non Instructional	1.000000
President/CEO (ME9997): William Scroggins (A02721524)	Scroggins, William T	660000 - Planning, Policymaking and Coord	1200 - Academic - Non Instructional	1.000000

Questica will be Implemented in Phases

Phase 1

- Budgets available to review by managers in Questica including budgeted positions
- Pilot group will assist Fiscal Services with entering budget changes and approving (promoting) budgets
- Fiscal Services is currently creating security structure and testing the promotion flow of departmental budgets

Phase 2

- Departments enter budget changes
- Managers approve (promote) budgets
- Fiscal to implement additional modules (Capital and Financial Statements)

Phase 3

"What If" forecasts and scenarios

MORE TO COME!!!

QUESTIONS?

