

New Funding Formula Mt. SAC Analysis, Data, and Impact

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- Mt. SAC has the 2nd largest non-credit FTES population of all CCD's (San Diego CCD #1, Mt. SAC #2, Los Angeles CCD #3, San Francisco CCD #4). This is one of the factors contributing to Mt. SAC having the lowest funding per FTES of all CCD's (\$5,157.55 which is \$145.44 or 2.7% lower than the next lowest CCD).
- Using the DOF Formula Simulation spreadsheet, revised calculations using the new Weighting Factors and 3-year FTES averages are:
 - 70%-20%-10% yields \$10.2 M for 2018-19
 - 65%-20%-15% yields \$7.6 M for 2019-20
 - 60%-20%-20% yields \$5.0 M for 2020-21
 - With the 3 year phase-in period for the Weighting Factors, Mt. SAC is projected to have the largest percentage drop (-50.9%) and dollar amount drop (-\$5.2 M) of all CC's. The next largest percentage reduction is Southwestern at 35.2% and dollar amount reduction is San Diego at \$3.7 M. Rancho Santiago has the largest percentage increase (+84.7%) and dollar amount increase (+\$6.0 M).
- Mt. SAC 5 year averages for 3-year forecasts:
 - Supplemental (headcounts, not FTES):
 - Pell + 3.22%
 - AB 540 + 9.88%
 - BOG (25+) + 4.53%
 - Student Success (headcounts, not FTES):
 - AA's I BA's -0.02%
 - ADT's +4.9%
 - Certificates -4.0%
 - CTE 9 Units -0.3%
 - Transfers + 1.6%
 - Living Wage + 1.9%
- All CCD's
 - 49% of all California community colleges in 'decline' during 2017-18 are projected to receive increased funding, and 57% of all CCD's in 'growth' during 2017-18 are projected to receive no new funding.
 - Will Advance Budget Allocations be estimated using 3- and 5-year averages from at least 2 years prior for equity and success portions of the calculation? Currently, funding is based on FTES at P1, P2, and year-end.
 - 'Summer Shift' will not change. Since the colleges are being held harmless for the next three years, CC's can carry over the majority of 2020-21 summer into 2021-22 and beyond.
 - No calculations will be performed until Governor's approval and Trailer Bill is released.
 - Advance Budget should be sent by the end of July.
 - Budget Workshops (8/15 for Southern California, 8/13 for Northern California)
- FAQ's
 - Why has there been minimal transparency throughout the process?
 - For the next 3 years, the Community Colleges will be held harmless to 2017-18 Funding amounts (plus COLA), but what happens on the 4th year? How to handle negotiations with bargaining units and ongoing funds?

Base Component			
Weighting Factor	\$ Result	\$ Change	% Change
75%	\$4,041	+ \$339	+ 9.2%
70%	\$3,702	+ \$339	+ 10.1%
65%	\$3,363	+ \$339	+ 11.2%
60%	\$3,024	+ \$339	+ 12.6%
55%	\$2,685		

Base:

Mt. SAC has 2.4% of Credit FTES, 6.8% of Non-Credit FTES, and 13.6% of CDCP Non-Credit FTES

Mt. SAC ranks 7th highest Credit FTES, 3rd highest Non-Credit FTES, and 2nd highest CDCP N/C FTES

Supplemental Component			
Weighting Factor	\$ Result	\$ Change	% Change
25%	\$1,908	+ \$382	+ 25%
20%	\$1,526	+ \$381	+ 33%
15%	\$1,145	+ \$382	+ 50%
10%	\$ 763	+ \$381	+ 100%
5%	\$ 382		

Supplemental:

Mt. SAC has 2.5% of Pell population, 2.4% of AB 540 population, and 2.0% of BOG (25+) population

Mt. SAC ranks 9th highest Pell population, 12th highest AB 540 population, and 13th highest BOG (25+) population

Student Success Incentive Component			
Weighting Factor	\$ Result	\$ Change	% Change
25%	\$1,094	+ \$218	+ 25%
20%	\$ 876	+ \$219	+ 33%
15%	\$ 657	+ \$219	+ 50%
10%	\$ 438	+ \$219	+ 100%
5%			

Student Success:

Mt. SAC has 1.7% AA's/BA's, 1.4% ADT's, 1.0% Certificates (18+), 2.7% CTE 9 Units, 2.4% Transfers, 1.5% Living Wage, 1.7% Transfer Level M&E

Mt. SAC ranks 21st AA's/BA's, 29th ADT's, 30th Certificates (18+), 7th CTE 9 Units, 13th Transfers, 20th Living Wage, 21st Transfer Level M&E