

MT. SAN ANTONIO COMMUNITY COLLEGE DISTRICT General Obligation Bond Anticipation Notes, Series 2017

January 2017							February 2017							March 2017							April 2017						
Su	M	Tu	W	Th	F	Sa	Su	M	Tu	W	Th	F	Sa	Su	M	Tu	W	Th	F	Sa	Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7				1	2	3	4				1	2	3	4							1
8	9	10	11	12	13	14	5	6	7	8	9	10	11	5	6	7	8	9	10	11	2	3	4	5	6	7	8
15	16	17	18	19	20	21	12	13	14	15	16	17	18	12	13	14	15	16	17	18	9	10	11	12	13	14	15
22	23	24	25	26	27	28	19	20	21	22	23	24	25	19	20	21	22	23	24	25	16	17	18	19	20	21	22
29	30	31					26	27	28					26	27	28	29	30	31		23	24	25	26	27	28	29
																					30						

Time and Responsibility Schedule (as of January 24, 2017)

<u>Date</u>	<u>Event</u>	<u>Responsible Parties</u>
1/19	■ Distribution of Resolutions and supporting documents for comment	BC, UC
	■ First draft of Preliminary Official Statement (POS)	DC
1/24	■ Distribute Preliminary Schedule and Interested Parties List	UW
02/08	□ Agenda cut-off for District Board of Trustees	BC, District
	□ Distribution of second draft of POS	DC
02/17	□ Mail Package to Rating Agencies	UW, DC, BC
Wk of 2/27 or	□ Rating Meetings (In-person in San Francisco)	District, UW, BC
Wk of 3/6		
03/08	□ Board of Trustees adopts Resolution	District
03/10	□ Receive Ratings	UW
03/14	□ Print/Post Preliminary Official Statement	UW, DC
03/20	□ Pre-price BAN	UW, District, County
03/21	□ Price BAN	UW, District, County
	□ Sign Purchase Agreement.	
03/22-4/5	□ Finalize Documentation	All Hands
3/28	□ Print and Distribute Final Official Statement	UW, DC
4/5	□ Pre-Close	All Hands
4/6	□ Closing and delivery of funds	All Hands

District: Mt San Antonio Community College District
 County: County of Los Angeles, Treasurer and Tax Collector's Office
 Bond Counsel & Disclosure Counsel ("BC&DC"): Stradling Yocca Carlson & Rauth
 Underwriter ("UW"): RBC Capital Markets & Stifel, Nicolaus & Company
 Underwriter's Counsel ("UC"): Norton Rose Fulbright