

**MT. SAN ANTONIO COMMUNITY COLLEGE DISTRICT
General Obligation Bond Anticipation Notes, Series 2017**

January 2017							February 2017							March 2017							April 2017						
Su	M	Tu	W	Th	F	Sa	Su	M	Tu	W	Th	F	Sa	Su	M	Tu	W	Th	F	Sa	Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7				1	2	3	4				1	2	3	4							1
8	9	10	11	12	13	14	5	6	7	8	9	10	11	5	6	7	8	9	10	11	2	3	4	5	6	7	8
15	16	17	18	19	20	21	12	13	14	15	16	17	18	12	13	14	15	16	17	18	9	10	11	12	13	14	15
22	23	24	25	26	27	28	19	20	21	22	23	24	25	19	20	21	22	23	24	25	16	17	18	19	20	21	22
29	30	31					26	27	28					26	27	28	29	30	31		23	24	25	26	27	28	29
																					30						

**Time and Responsibility Schedule
(as of January 24, 2017)**

<u>Date</u>	<u>Event</u>	<u>Responsible Parties</u>
1/19	<ul style="list-style-type: none"> ■ Distribution of Resolutions and supporting documents for comment ■ First draft of Preliminary Official Statement (POS) 	BC, UC DC
1/24	<ul style="list-style-type: none"> ■ Distribute Preliminary Schedule and Interested Parties List 	UW
02/08	<ul style="list-style-type: none"> □ Agenda cut-off for District Board of Trustees □ Distribution of second draft of POS 	BC, District DC
02/17	<ul style="list-style-type: none"> □ Mail Package to Rating Agencies 	UW, DC, BC
Wk of 2/27 or Wk of 3/6	<ul style="list-style-type: none"> □ Rating Meetings (In-person in San Francisco) 	District, UW, BC
03/08	<ul style="list-style-type: none"> □ Board of Trustees adopts Resolution 	District
03/10	<ul style="list-style-type: none"> □ Receive Ratings 	UW
03/14	<ul style="list-style-type: none"> □ Print/Post Preliminary Official Statement 	UW, DC
03/20	<ul style="list-style-type: none"> □ Pre-price BAN 	UW, District, County
03/21	<ul style="list-style-type: none"> □ Price BAN □ Sign Purchase Agreement. 	UW, District, County
03/22-4/5	<ul style="list-style-type: none"> □ Finalize Documentation 	All Hands
3/28	<ul style="list-style-type: none"> □ Print and Distribute Final Official Statement 	UW, DC
4/5	<ul style="list-style-type: none"> □ Pre-Close 	All Hands
4/6	<ul style="list-style-type: none"> □ Closing and delivery of funds 	All Hands

District: Mt San Antonio Community College District
 County: County of Los Angeles, Treasurer and Tax Collector's Office
 Bond Counsel & Disclosure Counsel ("BC&DC"): Stradling Yocca Carlson & Rauth
 Underwriter ("UW"): RBC Capital Markets & Stifel, Nicolaus & Company
 Underwriter's Counsel ("UC"): Norton Rose Fulbright