

Special Board Meeting Settlement Agreement  
12/15/2015

Bill,

Craig Sherman told me this afternoon that he is scheduled to talk with his clients tomorrow or Thursday to discuss the settlement proposal. Assuming Mr. Sherman is able to confirm on Thursday his client is willing to settle, it will not be a problem giving your Board a settlement memorandum to review at the special meeting, in closed session I assume. The special meeting is on my calendar.

Sean B. Absher

<http://www.sycr.com/>

Stradling Yocca Carlson & Rauth, P.C.