



Executive Management Retiree Election Form (Non Medicare Eligible)

If you are eligible for District paid lifetime medical benefits, premiums will be paid accordingly.

Benefit Year: October 1, 2021 – September 30, 2022

Dependent Verification must be provided to the Human Resources Office at the time the enrollment form is submitted for any new dependent added during this enrollment period.

- ❖ Dependent Verification documents for adding spouse or domestic partner include; Filed Tax return showing joint filing.
- ❖ Dependent verification documents for children include: Birth Certificate, Adoption Paperwork or Document Granting Legal Guardianship by the court, up until age 18.

ACTION REQUESTED				
<input type="checkbox"/> Qualifying Life Event <input type="checkbox"/> Open Enrollment	Please Select a Qualifying Life Event			
	<input type="checkbox"/> Marriage/Domestic Partner <input type="checkbox"/> Divorce <input type="checkbox"/> Birth/Adoption	<input type="checkbox"/> Death <input type="checkbox"/> Gain/loss Coverage <input type="checkbox"/> Retirement	<input type="checkbox"/> Other (specify):	
RETIREE INFORMATION				
Legal Last Name		Legal First Name		Middle Initial
Street Address		City	State	Zip
Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female		Phone Number		
Birthdate (mm/dd/yyyy) / /		Email Address		Social Security Number - -
Date of Event		Effective Date		If surviving spouse, list retiree name
HEALTH BENEFIT PLANS SELECTION				

Benefit Plan Monthly Rates			
Medical Plan (Verify eligibility with Benefits Specialist)	Single-Party	Two-Party	Family
HMO			
Kaiser Permanente \$15 - 234480-0089RMN	<input type="checkbox"/> \$688.00	<input type="checkbox"/> \$1,376.00	<input type="checkbox"/> \$1,789.00
Blue Shield Trio - 701071H031002	<input type="checkbox"/> \$723.00	<input type="checkbox"/> \$1,433.00	<input type="checkbox"/> \$1,870.00
Blue Shield Full Network - 701071H011002	<input type="checkbox"/> \$752.00	<input type="checkbox"/> \$1,494.00	<input type="checkbox"/> \$1,950.00
PPO			
Blue Shield 80G – 701070P031002	<input type="checkbox"/> \$741.00	<input type="checkbox"/> \$1,470.00	<input type="checkbox"/> \$1,918.00
Blue Shield 90G - 701070P021002	<input type="checkbox"/> \$803.00	<input type="checkbox"/> \$1,599.00	<input type="checkbox"/> \$2,087.00
Blue Shield 100A - 701070P011002	<input type="checkbox"/> \$931.00	<input type="checkbox"/> \$1,863.00	<input type="checkbox"/> \$2,433.00
Dental Plan (Retiree Paid Premiums) Failure to elect coverage at time of retirement will forfeit your eligibility for future enrollment.			
Delta Care HMO - 71691 06012	<input type="checkbox"/> \$29.58	<input type="checkbox"/> \$52.22	<input type="checkbox"/> \$56.81
Delta Dental PPO Plan 1500; \$2,000 Orthodontics - 7079 3002	<input type="checkbox"/> \$58.60	<input type="checkbox"/> \$118.00	<input type="checkbox"/> \$169.20
Delta Dental PPO Plan Unlimited; \$2,000 Orthodontics - 7079 3003	<input type="checkbox"/> \$84.60	<input type="checkbox"/> \$170.00	<input type="checkbox"/> \$237.20
Vision Plan (Retiree Paid Premiums) Failure to elect coverage at time of retirement will forfeit your eligibility for future enrollment.			
VSP Signature Plan C, Single \$0 Copay - 2978582A	<input type="checkbox"/> \$15.60	<input type="checkbox"/> \$31.20	<input type="checkbox"/> \$46.80
RETIREE PAID: Total Monthly Premium Amount	\$		

Retiree Signature (Required) _____ Print Name _____ Date _____

RETURN COMPLETED FORM(S) via email at hrbenefits@mtsac.edu

Internal Human Resources Use Only: SISC Banner Log Payroll Banner ID#: A _____

Lifetime Medical Eligibility: Single Party Two Party