

| Classified and Auxiliary Retiree Election Form (Non-Medicare Eligible) | | | | | |
|--|------------|-------------|--|--|--|
| Classification: 🛛 CSEA 262 | 🗆 CSEA 651 | □ Auxiliary | | | |

Benefit Year: January 1, 2021 – September 30, 2022

Dependent Verification must be provided to the Human Resources Office at the time the enrollment form is submitted for any new dependent added during this enrollment period.

- * Dependent Verification documents for adding spouse or domestic partner include; Filed Tax return showing joint filing.
- * Dependent verification documents for children include: Birth Certificate, Adoption Paperwork or Document Granting Legal Guardianship by the court, up until age 18.

| ACTION REQUESTED | | | | | | | | |
|-----------------------------------|----------------------------|----------------|--------------------|--|--------------------|--------------------|--|--|
| Qualifying | Please Select a Qualifying | Life Event | | | | | | |
| Life Event | Marriage/Domestic Partner | | Death | | 🗌 Other (sp | Other (specify): | | |
| 🗆 Open | Divorce | | Gain/loss Coverage | | | | | |
| Enrollment | □Birth/Adoption | | Retirement | | | | | |
| | RETIREE INFORMATION | | | | | | | |
| Legal Last Name | | Lega | Legal First Name | | Middle | Sex: Male Female | | |
| | | | | | Initial | | | |
| Street Address | | | City | Stat | e Zip | Phone Number | | |
| | | | | | | | | |
| Birthdate (mm/dd/yyyy) Email Addr | | Email Address | dress Socia | | Social Security Nu | al Security Number | | |
| | | | | | - | - | | |
| Date of Event | | Effective Date | | If surviving spouse, list retiree name | | | | |
| | | | | | | | | |
| HEALTH BENEFIT PLANS SELECTION | | | | | | | | |

| | Benefit Plan Monthly Rates | | | |
|---|----------------------------|--------------|--------------|--|
| Medical Plan (Verify eligibility with Benefits Specialist) | Single-Party | Two-Party | Family | |
| НМО | | | , , , , | |
| Kaiser Permanente \$15 - 233929-0009RLN | □ \$688.00 | □ \$1,376.00 | □ \$1,789.00 | |
| Kaiser Permanente \$0 - 233929-0008RLN | □ \$736.00 | □ \$1,472.00 | □ \$1,914.00 | |
| Blue Shield Trio - 701071H031003 | □ \$723.00 | □ \$1,433.00 | □ \$1,870.00 | |
| Blue Shield Full Network - 701071H011003 | □ \$752.00 | □ \$1,494.00 | □ \$1,950.00 | |
| PPO | | | | |
| Blue Shield 90G - 701070P021003 | □ \$803.00 | □ \$1,599.00 | □ \$2,087.00 | |
| Blue Shield 100A - 701070P011003 | □ \$931.00 | □ \$1,863.00 | □ \$2,433.00 | |
| Dental Plan (Retiree Paid Premiums) | | | | |
| Delta Care HMO - 71691 06010 | □ \$29.58 | □ \$52.22 | □ \$56.81 | |
| Delta Dental PPO Plan 1500; \$2,000 Orthodontics - 7079 3007 | □ \$58.60 | □ \$118.00 | □ \$169.20 | |
| Delta Dental PPO Plan Unlimited; \$2,000 Orthodontics - 7079 3008 | □ \$84.60 | □ \$170.00 | □ \$237.00 | |
| Vision Plan (Retiree Paid Premiums) | | | | |
| VSP Signature Plan C, Single \$0 Copay - 2978579A | □ \$15.60 | □ \$31.20 | □ \$46.80 | |
| | | | | |
| RETIREE PAID: Total Monthly Premium Amount | \$ | | | |

Retiree Signature (Required)

Print Name

Date

RETURN COMPLETED FORM(S) via email at hrefits@mtsac.edu

| Internal Human Resources Use | Only: 🗆 SISC | 🗆 Banner | 🗆 Log | 🗆 Payroll | Banne |
|-------------------------------------|--------------|----------|---------|-----------|-------|
| Lifetime Medical Eligibility: | Single Party | ′ □ Tw | o Party | | |

Payroll Banner ID#: <u>A</u>