

Retiree Plan Election Form (Medicare Eligible)

Classification: CSEA 262 ☐ CSEA 651 ☐ Auxiliary ☐ Confidential ☐ Management ☐ Executive

Benefit Year: October 1, 2026– September 30, 2027

Dependent Verification must be provided to the Human Resources Office at the time the enrollment form is submitted for any new dependent added during this enrollment period.

- ❖ Dependent Verification documents for adding spouse or domestic partner include; Filed Tax return showing joint filing.
- ❖ Dependent verification documents for children include: Birth Certificate, Adoption Paperwork or Document Granting Legal Guardianship by the court, up until age 18.

ACTION REQUESTED				
☐ Qualifying Life Event ☐ Open Enrollment	Please Select a Qualifying Life Event			
	☐ Marriage/Domestic Partner ☐ Divorce ☐ Birth/Adoption	☐ Death ☐ Gain/loss Coverage ☐ Retirement	☐ Medicare ☐ Other (specify):	
RETIREE INFORMATION				
Legal Last Name		Legal First Name		Middle Initial
Sex: ☐ Male ☐ Female				
Street Address		City	State	Zip
Phone Number				
Birthdate (mm/dd/yyyy) / /		Email Address		Social Security Number - -
Date of Event		Effective Date		If surviving spouse, list retiree name
HEALTH BENEFIT PLANS SELECTION				
If you are eligible for District paid lifetime medical benefits, premiums will be paid accordingly.				

Benefit Plan Monthly Rates			
Medical Plan (Verify eligibility with Benefits Specialist)	Single-Party	Two-Party	Family
HMO			
Kaiser Permanente: 1 person with Medicare (\$15 OV, \$5-20(30) Rx / KPSA \$10) 234480-0089RLN_1WM:CL/Aux 234480-0089RMN_1WM: CO/MA	☐ \$243.00	☐ \$1,218.00	☐ \$1,803.00
Kaiser Permanente: 1 person with Medicare (\$0 OV, \$5 Rx / KPSA \$10) 234480-0088RLN_1WM:CL/Aux CLASSIFIED ONLY	☐ \$243.00	☐ \$1,286.00	☐ \$1,912.00
Kaiser Permanente Senior Advantage: 2 persons with Medicare (KPSA \$10) 234439-0002RBN_2WM:CL/Aux			

Retiree Signature (Required)

Print Name

Date

RETURN COMPLETED FORM(S) via email at hrbenefits@mtsac.edu

Internal Human Resources Use Only: ☐ SISC ☐ Banner ☐ Log ☐ Payroll Banner ID#: A

Lifetime Medical Eligibility: ☐ Single Party ☐ Two Party Management: ☐ Academic ☐ Classified