



2019-2020 STUDENT'S CHANGE IN INCOME FORM

Complete form in blue or black ink

You may qualify for additional funding if you or your spouse (if married) had a reduction in income. Not all income reductions will result in an increase in the amount of your award. To have your eligibility re-evaluated, complete both steps 2 and 3. All supporting documentation requested must be attached to this form to continue processing. For income adjustments on and after January 1, 2020, you will be required to submit copies of your 2019 Federal Tax Return Transcripts and W-2's.

DO NOT MAIL THIS FORM OR SUBMIT TO THE FINANCIAL AID OFFICE UNTIL YOU HAVE SEEN THE FINANCIAL AID SPECIALIST ON DUTY. A SPECIALIST IS AVAILABLE MONDAY – THURSDAY, 8:00 AM - 6:30 PM, AND FRIDAY, 8:00 AM – 4:00PM.

STEP 1: STUDENT'S INFORMATION

Student's Last Name	Student's First Name	Student's M.I.	Student's Mt. SAC ID Number	Date
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STEP 2: THERE HAS BEEN A REDUCTION IN INCOME DUE TO THE FOLLOWING REASON(S)

Reason for Income Reduction	Documents to Attach
<input type="checkbox"/> Loss of job for student or spouse	➤ ATTACH all of the following, if loss of job for student or spouse is selected: <ul style="list-style-type: none"> ▪ Letter from employer showing the last date worked ▪ Most recent pay stub showing year-to-date earnings ▪ Unemployment benefit letter (EDD) ▪ 2017 and 2018 Federal Tax Return Transcript ▪ 2017 and 2018 W-2's
<input type="checkbox"/> Divorce <input type="checkbox"/> Separation Date of Action: _____	➤ ATTACH all of the following, if divorce or separation is selected: <ul style="list-style-type: none"> ▪ Supporting documentation (e.g. divorce papers, utility bill showing separate address [no cell phone bill], legal separation papers, etc.) ▪ 2017 and 2018 Federal Tax Return Transcript ▪ 2017 and 2018 W-2's
<input type="checkbox"/> Loss of Spouse Date of Loss: _____	➤ ATTACH all of the following, if loss of parent is selected: <ul style="list-style-type: none"> ▪ Supporting documentation (e.g. death certificate) ▪ 2017 and 2018 Federal Tax Return Transcript ▪ 2017 and 2018 W-2's
<input type="checkbox"/> Loss of Benefits Which Benefit (e.g. Social Security, TANF, etc.): _____	➤ ATTACH all of the following, if loss of benefits is selected: <ul style="list-style-type: none"> ▪ Letter from agency with date of termination and total paid in 2017 ▪ 2017 and 2018 Federal Tax Return Transcript ▪ 2017 and 2018 W-2's
<input type="checkbox"/> Reduction of work hours Date reduction occurred: _____ Hourly pay rate: \$ _____ Hours worked per week: _____	➤ ATTACH all of the following, if reduction of work hours is selected: <ul style="list-style-type: none"> ▪ Most recent pay stub showing year-to-date earning ▪ 2017 and 2018 Federal Tax Return Transcript ▪ 2017 and 2018 W-2's

Student's Name: _____

Mt. SAC ID #: _____

Reason for Income Reduction (continued)	Documents to Attach
<input type="checkbox"/> Other Please Explain: _____	➤ ATTACH all of the following, if other is selected: <ul style="list-style-type: none"> ▪ Appropriate documentation which shows dollar amount received ▪ 2017 and 2018 Federal Tax Return Transcript ▪ 2017 and 2018 W-2's

STEP 3: PROJECTED INCOME AND RESOURCES – Do not leave income amount field blank. Enter "0", if amount is zero.

Income Amount	Type of Income
\$ _____	Student's earnings from January 1, 2019 to December 31, 2019.
\$ _____	Spouse's earnings from January 1, 2019 to December 31, 2019
\$ _____	Unemployment benefits: ATTACH a copy of eligibility letter even if no benefits were granted.
\$ _____	Other taxable income (e.g. spousal support, survivor benefits, pension, etc.). Specify type below and ATTACH appropriate documentation. List the type of other taxable income: _____ _____
\$ _____	Benefits (e.g. Social Security, TANF, Worker's Comp, Disability). ATTACH copy(s) of eligibility payments.
\$ _____	Other untaxed income: (e.g. child support, rental income, etc.). Specify below and ATTACH appropriate documentation. List the type of untaxed income: _____

STEP 4: CERTIFICATION AND SIGNATURES

By signing this worksheet, you certify that all information reported on this worksheet is complete and correct. If you purposely give false or misleading information, you may be fined, sentenced to jail, or both.

Student's Signature

Date

Spouse's Signature (Optional)

Date

FOR FINANCIAL AID OFFICE USE ONLY:

Approved

Denied

* Additional comments are posted in RHACOMM in Banner.

FA Specialist Certification

Date